Introductory sub-table (I)(a)

SCRIP CODE: BSE: 509782; Class of Security: Equity | Quarter ended: 30th June, 2012

	Number of	As a % of total	As a % of total
Partly paid-up shares:-	partly paid-	number of partly	number of shares
	up shares	paid-up shares	of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
Outstanding Convertible Securities:-	outstanding	No. of outstanding	No. of shares of the
	Securities	Convertble Securities	Company, assuming
			full conversion of the
			Convertible Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
	warrants	number of warrants	number of shares
Warrants:-			of the Company,
			assuming full
			conversion of warrant
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.002
Total	0	0.00	0.000
Total paid up capital of the Company, assuming full -}		0.00	
conversion of warrants and convertible securities }		0.00	

(I)(a) Statement showing Shareholding Pattern:

Name of the Company:	Oseaspre Consultants Liimited
Scrip Code	509782
Quarter ended	30th June, 2012

Category	Category of	Number of	Total number	Number of shares held in	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a) (b)	Individuals/ Hindu Undivided Family Central Government/ State	1	14,450	-	7.23%	7.23%	-	0.00%
	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	9	132,593	-	66.30%	66.30%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	10	147,043	-	73.52%	73.52%	-	0.00%
2	Foreign							
а	Individuals (Non-Residents Individuals/							
	Foreign Individuals)	-	-	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
С	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2) Total Shareholding of Promoter	-	-	-	0.00%	0.00%	-	0.00%
	and Promoter Group (A)= (A)(1)+(A)(2)	10	147,043	-	73.52%	73.52%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number	Number of shares held in	percentage o of sl	holding as a f total number hares	Shares Pledged or otherwise encumbered	
			of shares	dematerialized form	(A+B) ¹	As a percentage of (A+B+C)	Snares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State							
	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	•	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	-	14.90%	14.90%	-	0.00%
(b)	Individuals		·					
	Individuals -i. Individual shareholders							
	holding nominal share capital up to							
1	Rs 1 lakh	20	23,052	-	11.53%	11.53%	-	0.00%
	ii. Individual shareholders holding		·					
	nominal share capital in excess of							
	Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c)	Any Other (specify)						-	0.00%
(c-i)	Trusts	-	-	-	0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
	Sub-Total (B)(2)	28	52,957	-	26.48%	26.48%	-	0.00%
	, , , ,							
	Total Public Shareholding (B)=							1
(B)	(B)(1)+(B)(2)	28	52,957	_	26.48%	26.48%	_	0.00%
	TOTAL (A)+(B)	38	200,000	_	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and	30			100.0070			2.3070
(-)	against which Depository Receipts							
	have been issued	-	_	_	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	38	200,000	_	100.00%	100.00%	-	0.00%

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered			
		Number	As a % of Grant Total (A) + (B) + (C)	Number	As a percentage	As a % of Grant Total (A) + (B) + (C) of sub- clause (I)(a)	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	
a)	RESIDENT INDIVIDUALS						
1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%	
		14,450	7.23%	-	0.00%	0.00%	
b)	INDIAN CORPORATE BODIES						
1	Pointers Export Pvt Ltd	38,993	19.50%	-	0.00%	0.00%	
2	Jehreen Investments Pvt Ltd	47,900	23.95%	-	0.00%	0.00%	
3	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%	
4	Gherzi Eastern Investments Ltd	300	0.15%	-	0.00%	0.00%	
5	M.S.I.L. Investments Ltd	2,300	1.15%	-	0.00%	0.00%	
6	Varnilam Investments & Trading Co Ltd	4,400	2.20%	-	0.00%	0.00%	
7	Shadhak Investments Ltd	100	0.05%	-	0.00%	0.00%	
8	Subham Viniyog Ltd	100	0.05%	-	0.00%	0.00%	
9	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	
		132,593	66.30%	-	0.00%	0.00%	
		147,043	73.52%	-	0.00%	0.00%	

OSEAS	PRE CONSULTANTS LIMITED							
(I)(c) (i)	Statement showing Shareholdin	s belonging to the category						
	"Public" and holding more than	1% of the t	otal number of shares					
				Details o	of warrants	Details of conve	rtible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	JM Financial Investment Managers Ltd	4,250	2.13					2.13
2	Kampani Consultants Ltd	6,250	3.13					3.13
3	JM Financial Ventures Ltd	6,955	3.48					3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30					2.30
5	SNK Investments Pvt Ltd	6,250	3.13					3.13
6	Rajesh Ramkumar Batra	8,450	4.23					4.23
TOTAL		36,755	18.38					18.38

OSEASI	PRE CONSULTANTS LIMITED							
(I)(c) (ii)	Statement showing Sharehold	ing of pers	ons belonging to the categor	<u>'y</u>				
	"Public" and holding more that	n 5% of the	e total number of shares					
				Details o	f warrants	Details of conve	ertible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			0.00					0.00
TOTAL		-	0.00					0.00

OSEAS	SPRE CONSULTANTS LI	MITED	
(I)(d)	Statement showing details	of locked-in shares	
Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTA	L	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of	Number of shares	Shares underlying outstanding
	(ADRs, GDRs, SDRs, etc.)	outstanding	underlying	DRs as a percentage of total
		DRs	outstanding DRs	number of shares {i.e., Grand
				Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL	,		0	0